

**REPL::RIGHTS::VOLUNTARY**

## Issuer &amp; Securities

## Issuer/ Manager

MAPLETREE LOGISTICS TRUST MANAGEMENT LTD.

## Security

MAPLETREE LOGISTICS TRUST - SG1S03926213 - M44U

## Announcement Details

## Announcement Title

Outcome of Regulatory Review

## Date &amp; Time of Broadcast

23-Oct-2020 21:22:39

## Status

Replacement

## Corporate Action Reference

SG201020RHDIYY5Z

## Submitted By (Co./ Ind. Name)

Wan Kwong Weng

## Designation

Joint Company Secretary

## Event Status

Pending AIP/ LQN Announcement

## Underwritten

Yes

## Shareholders' Approval Required?

No

## Shareholders' Approval Obtained

No

## Foreign Shareholder Eligibility

No

## Attachment for Intent

20201020\_MLT\_Combo 2 - Launch of Equity Fund Raising Announcement\_F.pdf

20201020\_MLT\_Combo 2 - Notice of RD Announcement\_F.pdf

## Regulatory Outcome

## Attachment For Regulatory Outcome

20201020_MLT_Combo 2 - Launch of Equity Fund Raising Announcement_F.pdf
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## Event Narrative

Narrative Type	Narrative Text
Additional Text	<p>(1) The pro-rata and non-renounceable preferential offering.            (2) Notice of Preferential Offering Record Date.</p> <p>The Issue Price indicated below is based on the lower end of the Preferential Offering Issue Price Range.</p> <p>Please refer to the attached announcements for details.</p>

## Dates

## Record Date and Time

28/10/2020 17:00:00

## Ex Date

27/10/2020

## Rights Details

## Security Not Found?

No

## Renounceable

No

## Option Exercise

## Issue Price (Per Rights)

SGD 1.94

## Exercise Period

02/11/2020 TO 10/11/2020

## Pay Date

10/11/2020

## Disbursed Security

ISIN	Name	Security	Distribution Ratio-	Distribution Ratio-
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		Type	Rights	Disbursed
SG1S03926213	MAPLETREE LOGISTICS TRUST	Unit Trusts	1	1

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### Renounceable Conditions

[Allow Over Subscription](#)

Yes

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### Attachments

[20201020 MLT Combo 2 - Launch of Equity Fund Raising Announcement F.pdf](#)

[20201020 MLT Combo 2 - Notice of RD Announcement F.pdf](#)

[20201020 MLT Combo 2 - Launch of Equity Fund Raising Announcement F.pdf](#)

Total size = 1667K MB

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### Related Announcements

[Related Announcements](#)

[20/10/2020 09:54:43](#)